



Filing ID #10021442

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Amy McGrath
Status: Congressional Candidate
State/District: KY06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/9/2018
Period Covered: 01/01/2017– 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CCB Farm LLC [FA] LOCATION: Inwood, WV, US DESCRIPTION: LOSS	SP	\$500,001 - \$1,000,000	Loss	Not Applicable	Not Applicable
Home [RP] LOCATION: Georgetown, KY, US	JT	\$250,001 - \$500,000	None		
Navy Federal Credit Union Checking Account [BA]		\$15,001 - \$50,000	None		
Navy Federal Credit Union Savings Account [BA]	JT	\$50,001 - \$100,000	None		
Navy Federal Credit Union Savings Account - DC 1 [BA]	DC	\$1,001 - \$15,000	None		
Navy Federal Credit Union Savings Account - DC 2 [BA]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Navy Federal Credit Union Savings Account - DC 3 [BA]	DC	\$1,001 - \$15,000	None		
Thrift Savings Plan [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Thrift Savings Plan from military					
Thrift Savings Plan (Spouse) [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Thrift Savings Plan from military					
USAA 529 College Savings Plan (DC1) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KY					
USAA 529 College Savings Plan (DC2) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KY					
USAA 529 College Savings Plan (DC3) [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: KY					
USAA Roth IRA ⇒ USAA Target Retirement 2030 Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
USAA Savings [BA]	JT	\$1,001 - \$15,000	None		
USAA UTMA Account (1) ⇒ USAA Short-Term Bond Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA UTMA Account (2) ⇒ USAA Cornerstone Mod Aggressive Fund [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
USAA UTMA Account (3) ⇒ USAA Capital Growth Fund [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
USAA UTMA Account (4) ⇒ USAA Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
U.S. Marine Corps	USMC Salary O-5	N/A	\$65,830.09
U.S. Military Retirement Pay	Retirement Pay	\$17,376.00	\$28,979.00
U.S. Navy	Spouse Navy O-4 Active Duty	N/A	\$8,524.80
U.S. Military Retirement Pay	Spouse Retirement	\$15,080.00	\$38,229.24
U.S. Naval Institute	Editorial Board Compensation	N/A	\$1,250.00
National Council of State Legislatures	Speaking Honoraria	N/A	\$1,000.00
KRC Homes LLC	Spouse Salary	\$9,276.00	\$16,800.00
U.S. Department of Veterans Affairs	VA Disability Payment	\$5,414.00	\$9,474.00
U.S. Department of Veterans Affairs	Spouse VA Disability Payment	\$6,720.00	\$18,127.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Commonwealth Bank and Trust	6 July 2017	Home mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
US Naval Institute Editorial Board member	US Naval Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> USAA Roth IRA USAA UTMA Account (1)
--

- USAA UTMA Account (2)
- USAA UTMA Account (3)
- USAA UTMA Account (4)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Amy McGrath , 05/9/2018